



# SR GLOBAL

VISION THROUGH NUMBERS



**Because You Deserve  
a Thinking Partner**  
Not Just a Service Provider



## Global Accounting & Taxation Solution



[srglobal.ca](http://srglobal.ca)

# Meet the Founder of SR Global

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- **Himil Patel**, founder of SR Global, is a Chartered Accountant with a passion for innovation. Since 2018, he has served Canadian and US clients, and in 2024, he launched his own venture to bring a fresh, dynamic problem-solving mindset to the table.
- Leading a team and ensuring smooth client operation with 100% client satisfaction is his passion. Attending to clients' unique needs and providing innovative tech-enabled ideas is where he finds his purpose. With expertise in financial reporting of large organisations, operations management, and team leadership, he thrives on creating seamless work flows and exceeding client expectations.
- He would be delighted to connect with you and share how his insights can help your business thrive.



## Our Founder's Ideology

*We never make fake commitments like boosting profit by 10x or Slashing costs by 80%, we are transparent and real.*

*Classics Never Go out of Style, and neither do our accounting and taxation solutions. We still believe in old-fashioned accounting but with a modern twist.*

## About **SR Global**

- **SR Global was founded with one clear mission:** to fix what others got wrong.
- Our founder, a Chartered Accountant, saw too many CPAs and firms struggling with complex processes, inconsistent service, and overpriced outsourcing. What was meant to ease their workload often made it worse. That gap led to the creation of SR Global - a firm focussed on delivering accounting services with clarity, consistency, and care.



- Today, we're a trusted outsourcing partner for CPAs, accountants, and businesses across Canada and the U.S. Our services cover everything under one roof - from bookkeeping and Tax preparation to full-scale financial reporting and advisory.

- We blend traditional accounting values with smart technology to deliver work that's accurate, timely, and always aligned with your goals. We care deeply about client success, team well-being, and long-term partnerships.



**8+**

Years  
Of  
Expertise

**500+**

**PROJECTS**

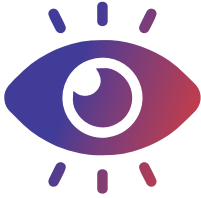
Successfully  
Handled Across  
Diverse Industries

**24**

**HOUR  
TURNAROUND**

On Your  
Accounting  
Needs.

- Expert Vetted team with deep knowledge of accounting and tax laws.
- Personalised service tailored to your goals and needs.
- Cost-effective solutions—save up to 50% with transparent pricing.
- Double-review work for accuracy before your final sign-off.



## OUR VISION

To make accounting simple, fast, and powerful for CPAs and businesses around the world.

- Keep it real: No Fake Promises, let our work say it all.
- Global Excellence
- Quality is our trademark
- Agile and Swift Transition of Work



## OUR MISSION

With a completely vetted and experienced team, we aim to become a one-stop solution for all businesses in the United States and Canada, offering best-in-class services at affordable rates.

We continue to enhance our skills and hire quality staff in our team to serve better.

## A Smart Financial Backbone & An Extended Hand For CPAs

- Handle more clients easily
- Clear backlog faster
- Offload routine tasks
- Left hand on tax seasons
- No full-time hiring needed
- Overnight task completion
- Double-checked accuracy
- Seamless client delivery

## What Do We Do Right? **Our Services**



Accounting And  
Bookkeeping



Corporate And Personal  
Tax Preparation



Compilation  
Engagement



GST/HST  
Preparation



Full Payroll  
Setup



Finalization  
Processes



CRA  
Correspondence



Management  
Reports



Projection And  
Business Plan



CFO  
Services



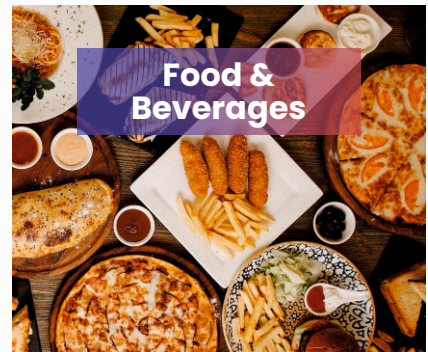
Tax  
Planning



Trust  
Returns

# We Serve Multiple Industries, But Our True Expertise Lies Where It Matters Most

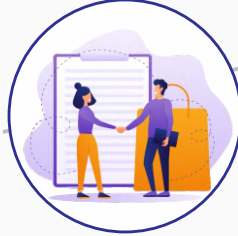
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# How Do We Operate?



1. Discovery  
Call to Understand  
Requirements



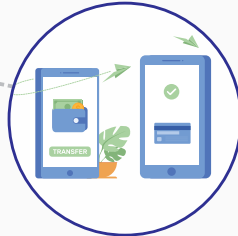
2. Client On  
boarding & Agreement  
Finalization



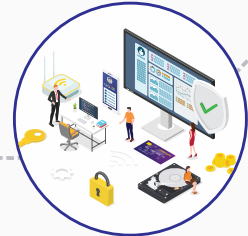
3. Data &  
Document  
Collection



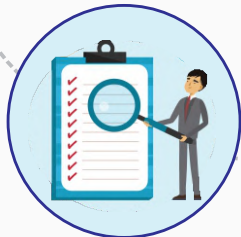
6. Work  
Allocation & Initial  
Processing



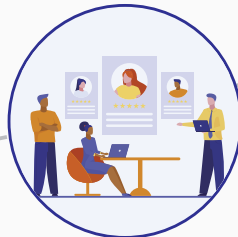
5. Swift Data  
Transfer &  
Confirmation



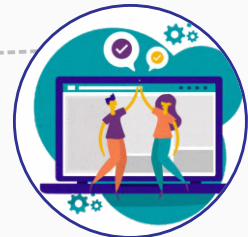
4. Data  
Security & Access  
Control Setup



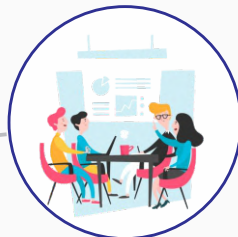
7. Query  
Resolution & Ongoing  
Clarifications



8. Internal  
Review by Senior  
Team Member

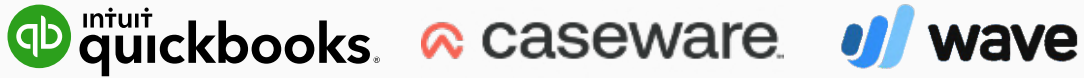


9. Final Output  
Submission & Feedback  
Handling



10. Weekly Meetings & Continuous  
Client Communication

## Software we use



# We Are Not Different, But We Do Things Differently!

**40%**  
average  
cost  
savings



Seamless  
Software  
Integration

Not Just  
Tasks  
**We Solve  
Problems**



Clear  
Communication  
(Real People)

**CPA-MINDED.**

**TECH-DRIVEN**

**BUSINESS-SMART**



**Results**  
That  
Respect Your  
Budget

# Security Measure at SR Global



Biometric and  
access card required  
for entry



Cell phones, bags,  
& personal items not  
allowed



24/7 CCTV  
surveillance in all  
work areas



Security personnel  
stationed at all facility  
entry points



USB ports  
disabled on all  
workstations



Access to personal  
email accounts is  
prohibited



IP authentication  
used for secure  
system access



Internet usage  
limited to  
work-related  
websites

# Let's Talk About

## Your Taxation & Accounting Requirements.

*"For over a decade, CPA firms have been reaping the rewards of outsourcing accounting to India. Now, it's your turn! Get access to top-quality work at a much lower cost, with fast solutions to all your financial needs. Save more, get more - without any compromise!"*



**SR GLOBAL**  
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